# Request for Qualifications (Architect / Engineer)

# **State of Ohio Standard Forms and Documents**

# Administration of Project: Local Higher Education

Project Name	Trumbull Library Theater Roof Replacement Phase One	Response Deadline	Oct 20, 2022 4pm	local time
Project Location	4314 Mahoning Ave NW Warren 44483	Project Number	KSU-23S701	
City / County	Warren / Trumbull	Project Manager	Michael Wasowski	
Owner	Kent State University	Contracting Authority	Local Higher Education	
Delivery Method	General Contracting	Prevailing Wages	State	
No. of paper copies requested (stapled, not bound)1		No. of electronic copie	es requested (PDF)	1

Submit the requested number of *Statements of Qualifications* (Form F110-330) directly to Mike Wasowski at 615 Loop Road, Suite 101 Harbourt Hall, PO Box 5190 Kent, Ohio 44242. See Section J of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Mike Wasowski at mwasowsk@kent.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Kent State OUA website at <a href="http://kent.edu/universityarchitect">http://kent.edu/universityarchitect</a> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Interested parties may attend a pre-proposal meeting on Tuesday October 11th, 11am at Trumbull Library Building Vestibule

# **Project Overview**

## A. Project Description

The Library Theater Building was built in 1976. The roof is a fully adhered EPDM system and has been out of warranty for many years. The total square footage is roughly 47,000 square feet. The current state funding allotment will not cover the complete roof. This first phase will cover the full design of a complete roof replacement as well as separating the project into buildable areas that can be priced as alternates or future phases. Design should also include lightning protection and fall protection systems. Depending on final estimates and bids, some local money may be made available to accomplish more construction in this first phase. Otherwise, additional funding is planned from the next biennium of state capital. While summer construction 2023 is preferred, roofing material lead times and controlling board protocols may require construction to extend into the Fall Semester. For the purposes of this RFQ, Design Services should be based on a total construction budget of \$3 million.

### B. Scope of Services

The selected A/E, as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner and/or the Contracting Authority, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner's project requirements. Participate in the Encouraging Diversity, Growth& Equity (EDGE) Program as required by statute and the Agreement.

As required by the Agreement, and as properly authorized, provide the following categories of services: Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Conformed Documents, Construction Administration, Post-Construction, and Additional Services of all types.

Refer to the *Ohio Facilities Construction Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <a href="https://ofcc.ohio.gov">https://ofcc.ohio.gov</a>.

During the construction period, provide not less than  $\underline{4}$  hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

For purposes of completing the Relevant Project Experience Matrix in Section F of the *Statement of Qualifications* (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Higher Education Projects

# Request for Qualifications (Architect / Engineer) continued

- 2. Roof Replacement Projects
- 3. Phased Roofing Projects
- 4. Work in Occupied Buildings/Site
- 5. Accelerated Design and Documentation Projects

C. Estimated Bud	get / Funding	D.	Anticipated Schedule			
State Funding:	\$500,000	_	Professional Services Start:	12 / 22		
Other Funding:	\$0	_	Construction Notice to Proceed:	06 / 23		
Construction Cost:	\$3,000,000 total roof replacement	_	Substantial Completion of all Work:	11 / 23		
Total Project Cost:	\$500,000		Professional Services Completed:	01 / 24		
E. Estimated Basic Fee Range (see note below)		F.	EDGE Participation Goal			
	6% to 7%	Per	cent of initial Total A/E Fee:	9.0%		
NOTE: <b>Basic Services</b> include: (1) Program Verification, (2) Schematic Design, (3) Design Development, (4) Construction Documents, (5) Bidding and Award OR GMP Proposal and Amendment (as applicable), (6) Construction Administration, and (7) Closeout services. The <b>Basic Fee</b> includes all professional design services and consultant services necessary for proper completion of the Basic Services, including						

(5) Bidding and Award OR GMP Proposal and Amendment (as applicable), (6) Construction Administration, and (7) Closeout services. The **Basic Fee** includes all professional design services and consultant services necessary for proper completion of the Basic Services, including validation of existing conditions (but not subsurface or hidden conditions) and preparation of cost estimates and design schedules for the project. The **Estimated Basic Fee Range** is calculated as a percentage of the **Estimated Budget for Construction Cost** above, including the Owner's contingency. **The Basic Fee excludes any Additional Services required for the project.** 

G. Basic Service	Providers Required (see note below)	н.	Additional Service Providers Required	
Lead A/E Discipline	: Architecture		Hazardous Materials	
Secondary	Structural Engineering			
Disciplines:	Electrical Engineering			

NOTE: The lead A/E shall be (1) an architect registered pursuant to ORC Chapter 4703, (2) a landscape architect registered pursuant to ORC Chapter 4703, or a (3) professional engineer or (4) professional surveyor licensed pursuant to ORC Chapter 4733.

#### I. Evaluation Criteria for Selection

- Demonstrated ability to meet Owner's programmed project vision, scope, budget, and schedule on previous projects.
- Previous experience compatible with the proposed project (e.g., type, size).
- Relevant past work of prospective firm's proposed consultants.
- Past performance of prospective firm and its proposed consultants.
- Qualifications and experience of individuals directly involved with the project.
- Proposer's previous experience (numbers of projects, sizes of projects) when working with its proposed consultants.
- Specification writing credentials and experience.
- Experience and capabilities of creating or using Critical Path Method (CPM) schedules and of using CPM schedules as a project management resource.
- Approach to and success of using partnering and Alternative Dispute Resolution.
- Proximity of prospective firms to the project site.
- Proposer's apparent resources and capacity to meet the needs of this project.
- The selected A/E and all its consultants must have the capability to use the Internet within their normal business location(s) during normal business hours.
- Note: LEED and BIM are not a requirement for this Roof Replacement project. All submissions will
  receive the same scores for these categories.

Interested A/E firms are required to submit the *Commitment to Participate in the EDGE Business Assistance Program* form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E's team. The *Intent to Contract and to Perform* and / or waiver request letter and *Demonstration of Good Faith Effort* form(s) with complete documentation must be attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <a href="https://ofcc.ohio.gov">https://ofcc.ohio.gov</a>. The *Intent to Contract and to Perform* form is again required at the Fee Proposal stage.

If the A/E firm intends to receive points for exceeding the EDGE Participation Goal, it must provide BOTH a completed *Commitment to Participate* form AND a completed *Statement of Intent to Contract and to Perform* forms signed by both parties with its *Statement of Qualifications*.

For all *Statements of Qualifications*, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

Interested A/E firms must indicate on their *Statement of Qualifications*, the locations where their services will be performed in the spaces provided or by attachment in accordance with the requirements of Executive Order 2019-12D related to providing services only within the United States and the requirements of Executive Order 2022-02D prohibiting purchases from or investment in any Russian institution or company. Failure to do so may cause their *Statement of Qualifications* to be rejected.

Please use the updated forms F110-20 and F110-330 March 2022 to ensure compliance with above.

#### J. Submittal Instructions

Firms are required to submit the current version of *Statement of Qualifications* (Form F110-330) available via the OFCC website at https://ofcc.ohio.gov.

Electronic submittals should be combined into <u>one</u> PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Acrobat, go to Advanced, then PDF Optimizer. Provide the electronic submittal on a thumb drive with the paper submission. Emailed pdfs will not be accepted.

Paper copies of the *Statement of Qualifications*, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Facsimile copies of the Statement of Qualifications will not be accepted.

# Architect / Engineer Selection Rating Form State of Ohio Standard Forms and Documents

	Trumbull Library Theater Roof Replacement		
Project Name	Phase One	Proposer Firm	
Project Number	KSU-23S701	City, State, Zip	

Selection Criteria			Value		Score
1.	Primary Firm Location, Workload and Size (Maxi	imum 10 points)			
		Less than 25 miles	5	5	
	a. Proximity of firm to project site	25 miles to 50 miles	2	)	
		More than 100 miles	C	)	
	h Amount of food awarded by Contracting Authority in	Less than \$100,000	2		
	b. Amount of fees awarded by Contracting Authority in	\$100,000 to \$500,000	1		
	previous 24 months    \$100,000 to \$300,000		C	)	
		Less than 3 professionals	1	Max	
	c. Number of licensed professionals	3 to 6 professionals	2	Max = 3	
		More than 6 professionals	3	- 3	
2.	<b>Primary Firm Qualifications</b> (Maximum 30 points)				
	a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10		
		Experience / creativity of project designer to			
	b. Project design lead	achieve owner's vision and requirements	0 - 5		
		Experience / ability of technical staff to create		Max	
	c. Technical staff	fully coordinated construction documents	0 - 10	= 20	
		Experience / ability of field representative to	0 5		
	d. Construction administration staff	identify and solve issues during construction	0 - 5		
3.	Key Consultant Qualifications (Maximum 20 poin	ts)			
	- Mary disciplina lands	Experience / ability of key consultants to	_	15	
	a. Key discipline leads	perform effectively and collaboratively	0 -	15	
		One point for every 2 percent increase in			
	b. Proposed EDGE-certified Consultant participation*	professional services over the EDGE	0 - 5		
		participation goal			
4.	Overall Team Qualifications (Maximum 10 points)				
		Less than 3 sample projects	1		
	a. Previous team collaboration	3 to 7 sample projects	2	Max	
		More than 7 sample projects	3	= 3	
	h LEED** Desistered / Cartified project experience	Registered LEED v4.0 or v4.1 projects	1	Max	
	b. LEED** Registered / Certified project experience	Certified LEED v4.0 or v4.1 projects	2	= 2	
	a. DIM project experience	Training and knowledge	1	Max	
	c. BIM project experience	Direct project experience	3	= 3	
	d. Team organization	Clarity of responsibility / communication	0 -	2	
	u. Team organization	demonstrated by table of organization	0 - 2		
5.	Overall Team Experience (Maximum 30 points)				
	a. Previous team performance	Past performance as indicated by	0 -	10	
	a. Trevious team performance	evaluations and letters of reference	0 - 10		
		Less than 4 projects	0 - 3		
	b. Experience with similar projects / delivery methods	4 to 8 projects	4 - 6		
		More than 8 projects	7 - 10		
	c. Budget and schedule management	Performance in completing projects within	0 -	5	
	got and conceant management	original construction budget and schedule			
		Less than 4 projects	0 -		
	d. Knowledge of Ohio Capital Improvements process	4 to 8 projects	2 - 3		
	More than 8 projects			5	
*	Must be comprised of professional design services consult	ting firms and NOT the lead firm - For more			
	nformation on scoring this and other criteria refer to Docum		Subt	otal	
	* Leadership in Energy & Environmental Design administer				

	o. Budgot and contouche management	original construction budget and schedule	0 0	
		Less than 4 projects	0 - 1	
	d. Knowledge of Ohio Capital Improvements process	4 to 8 projects	2 - 3	
		More than 8 projects	4 - 5	
_	<ul> <li>* Must be comprised of professional design services consu- information on scoring this and other criteria refer to <u>Docun</u></li> <li>** Leadership in Energy &amp; Environmental Design administer</li> </ul>	nent F199-01 - PS Selection Rating Rubric.	Subtotal	
No	otes:	Evaluator:		
		Name		
		Signature	Date	
F1	10-02-2022-MAR Publish	-02-2022-MAR Publish Date: [leave blank]		e 4 of 4